

Lighthouse School

Application to 16-19 Bursary Fund

Academic Year September 2022- July 2023

Financial Assessment Form



1. Student Details

Surname/ Family name	
First Name(s)	
Sex (M/F)	
Date of Birth (dd/mm/yyyy)	
Age on 31 st August 2022 (You must be aged 16,17 or 18 to apply)	

2. Address details

Home Address	
Postcode	
Home Telephone Number	
Mobile Telephone Number	
E-mail Address	

3. Your Bank or Building Society Account Details

This must be the **student's** name as it appears on the student's cash or debit card or statement.

Full Name of Account Holder	
Name of Bank/ Building Society	
Branch	
Sort Code	
Account Number	

4. Transport

How do you get to school? Yearly cost of travel to school	
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5. Financial Information;

If you or your siblings are in receipt of Free School Meals, you do not need to provide further financial information in the Financial Assessment section.

Are you and/or your siblings in receipt of free School Meals?	Yes/ No
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6. Purpose of Application (Discretionary Bursary)

The funds are intended to assist with expenditure that is related directly to school life including; transport, study resources, meals while at school, course related trips, and university or college open days.



Please state what expenditure you need assistance with;		
Item	Supplier	Cost £
	Total Funding Requested for academic year 2021/22	£

7. Household Members

	Parent/ Carer	Parent/ Carer
Surname		
First name(s)		
Relationship to learner		
Telephone		

8. Vulnerable Students

Where you may be eligible to receive an award of up to £1,200 per year as a Vulnerable Bursary, you will need to provide evidence to support that claim related to certain benefit categories below;

Vulnerable Students Eligible for £1,200 Bursary	
I am a young person in care	
I am a care leaver	
I am in receipt of Income Support or Universal credit in my own right and am financially supporting myself and anyone who is dependent upon and living with me	
I am in receipt of Disability Living Allowance or Personal Independence payments in my own right as well as Employment and Support Allowance or Universal Credit in my own right.	

9. Household Income

Please include the requires original supporting documentation with this from showing total household income. All evidence will be photocopied and dealt with in the strictest confidence. Please do not send any original documentation in the post. The student should bring this directly to the School Office who will photocopy and return as soon as possible.

Annual Household Income	£
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Please tick the supporting documentation provided

P60 (tax year 2021-22)	
Tax Credit Award (tax year 2022-2023)	
Evidence of Self-Employment income (tax year 2020-2021)	
Universal Credit Monthly Award Notices for June, July and August 2022	

10. Declaration

Please read the declaration below carefully before signing;

"I declare that the statements made on this form are true and to the best of my knowledge and belief are correct on every respect.

I endeavour to supply any additional information that may be required to verify the particulars given.

I understand that if I refuse to provide information relevant to my claim, the application will not be accepted. I also undertake to inform the school in writing of any alterations to these details.

I agree to repay the school, in full and immediately any sums advanced to me, if the information I have given is found to be false or deliberately misleading.

I am aware that the funding covers only the academic year 2022/23 and that I must reapply next year; there is no guarantee that I will receive funding for future years even if I am eligible in the current year.

I understand that all awards are dependent upon students adhering to the terms and conditions set out in the sixth form learning agreement."

Signed (Student) Date

Signed (Parent/Carer) Date

For School Use;

Date received	
Authorised By	
Date paid	